



## Gifts of Publicly Traded Securities

Thank you for your interest in making a gift of securities to the Madison-Morgan Conservancy. Please share these instructions with your broker to help facilitate your gift.

**If the securities are held electronically:**

Your bank or broker may transfer the stock to the Madison-Morgan Conservancy's brokerage account with the information below:

- Brokerage Firm: Schwab
- Account Name: Madison-Morgan Conservancy
- Account Number: 43871615
- DTC Number: 0164

It is important that the donor, bank, or broker contact the Madison-Morgan Conservancy in order for us to identify the transfer in a timely and accurate manner. Please provide the following information:

- Donor's Name:
- Stock information (number of shares, name of stock and symbol):
- Originating broker:
- Designation of gift, if any:

For assistance with a transfer or for more information, please contact:

- Christine McCauley, Executive Director, (706) 818-8046, [cmccauley@mmcGeorgia.org](mailto:cmccauley@mmcGeorgia.org), or
- Schwab, (800) 669-3900

Thank you for supporting the mission of the Madison-Morgan Conservancy: to provide public education on conservation matters and to protect and enhance the heritage and quality of life of the residents of Morgan County by preserving historic sites, greenspace, farmland, and timberland.